Name: D Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? B. Did you, your spouse, or your dependent child purchase, sell, or A. Did you, your spouse, or your dependent child: UNITED STATES HOUSE OF REPRESENTATIVES IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. C Did you or your spouse have "earned" income (. . . salaries, honoraria, or pension/IRA distributions) of \$200 or more during the 2013 FINANCIAL DISCLOSURE STATEMENT EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? reporting period? exceeding \$1,000 during the reporting period? exchange any securities or reportable real estate in a transaction PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS REPORT TYPE end of the reporting period? or b. Make more than \$200 in unearned income from any reportable FILER STATUS a. Own any reportable asset that was worth more than \$1,000 at the asset during the reporting period? 区 X 2013 Annual (Due: May 15, 2014) U.S. House of Representatives Member of or Candidate for District: State Ύes Ύes š K 022 ×es No Ύes X Daytime Telephone: Amendment Z Š 중 8 For Use by Members, Officers, and Employees X G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period? F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period? Form A 202-225-2542 Employee Officer or Employing Office Termination Date U.S. HOUSE OF REPRESENTATIVES LEGISLATIVE RESOURCE CENTER 2014 MAY 14 AM 10: 45 Office Use Only) Yes Yes Ύes Ύes ĕ Yes Ύes X Page 1 of **2**

Ş

Š

š

Š

Do not answer "yes" unless you have first consulted with the Committee on Ethics

౭

X

S

X

8

X

| | | 쉭 | 4 | ţ | 分 | | 4 | 8.8 | interest i refirement in refirement in Excepted box. If you so income a dependen (JT), in the For a requirement | For a that i busin geogram | \$5,00 more | #4010 | A identify productic exceedir and (b) income t income o |
|----------|--|---------------------------------------|----------------|---------------------------------------|--------------------|-----------------------|------------------|------------------|--|--|--|--|--|
| المطاء | | ğ | Ð | 2 | X 250 | | Examples: | | interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF box." If you so choose, you may indicate that an asset or income source is that or your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet. | For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Escaude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial | ro bank and other cash accounts, total the amount in all inherest-bearing accounts. If the cital is over \$5,000, list every financial institution where there is more than \$1,000 in inherest bearing accounts. For rental and other real property held for investment, provide a complete address or description, e.g., "tental property," and a city and state. | For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. | S EMPASS S |
| | | Southwes | Book | 4' -1 | 20° | | <u>"</u> | क्ष | In, or income derived from, a fit program, including the Thrift Sevings to program, including the Thrift Sevings are a privately-traded fund that i investment Fund, please check the investment Fund, please check the choose, you may indicate that an as concre is that of your spouse (Si the child (DC), or jointly held with an e-optional column on the far left. detailed discussion of Schedulants, please refer to the instruction booms. | ship int ublicty e nath cation i r persu cation g the re | bearing the control of the control o | and c provide an exce | sset and/or Income Source (a) each asset held for investment or not income and with a fair market value of \$1,000 at the end of the reporting period, any other reportable asset or source of usit generated more than \$200 in "uneamed" using the year. complete names of stocks and mutual funds as only licker symbols) |
| 3 | | ξ | 3 | | where the state of | ABC | Simon | Mega | ncome derived from, a come come derived from, a committee and that the ent Fund, please check to privately-traded fund that ent Fund, please check to your may indicate that an you may indicate that an your spouse (DC), or jointly held with it column on the far left. I column on the far left. I discussion of Sche are refer to the instruction to | erest in traded ine of n Block n Block n Block n Block n Block n Block n Block n Block n Block | g acco | eds to | Or In |
| • | _[| T/6] | 7 | | 3 | ABC Hedge Fund | Simon & Schuster | Mega Corp. Stock | traded fried traded fried frie | a priv state its : | coounts. I institut t bearing perty I ass or and sto | atireme ulue for e repor | held if with a she as than if stocks of she |
| \$ | (SUX | 32 | cmcsa | _, | | ā | 8 € | DC. | from Thrift S fund se che se che se che spou held far left far left of S nstructi | vately-held to the man activities, ce, includir ess there v | if the if the in which which will be considered for description. | nt plan each a ting the | B SOI for inv fair in saet of \$200 in |
| 3 | ž | | \mathcal{S} | J. | 3 | | | | Savings Pla Savings Pla I that is a eck the "El eck the "El with anyon n. T. Schedule son booklet | privately-held busin state the name of its activities, and the state of the state state of the s | ure an otal is lere that wints. Investigation, | ns (suc asset h reshold | JFCe estmer tanket round pring |
| | | | | - | <u>.</u> | × | | 먇 | federal gs Plan. d is an he "EIF" asset or (SP) or anyone anyone dule A oocklet. | iness of the d its | ment, | | |
| | | , | | | | | | | None | | | > | Indica valuat used. If an becau *Colur you h |
| | ~ ~ w | · | | | | i di | _ | , 12 | *************************************** | | | 9 | te valuion me asset self gu nn Mir |
| ╧ | | | | > | | _ | Indefinite | oran o daning | \$1,001-\$15,000 | | | O. | indicate value of as valuation method offi used. Used in asset was sold because it generated "Column M is for ass you have no interest. |
| | | X | × | | X | . : | | | \$15,001-650,000 | | | • | asset a ther th old du old inco st. |
| | | | ***** | | | | | × | \$50,001-\$100,000 | | | ш | Valuan fair dos an fair ming the me, t |
| - " | | | | | , i | | | | \$100,001-\$250,000 \$250,001-\$500,000 | The state of the s | 100 | 7 | Je of the market walls yours |
| 700 | | | | | - ^ | × | | 12 | | | 1.000 | G #. | Value of Asset indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." "Column M is for assets held by your spouse or dependent child in which you have no interest. |
| | 8 X | | | | | | \vdash | - 13 | \$1,000,001-\$5,000,000 | <u> </u> | | _ | et period d be 1 |
| | | | 35.7 | | | | 1/2 | | #2'000'901-f8'2'000'000; | , viji | | 44 | period se spe and i: vione." |
| | | | | | | | | | \$25,000,001-\$50,000,000 | | | ~ | cify thy child |
| | - | - 1 | | | | 300 | 7110 | | Over \$50,000.00 | | Ý., V. | | ou use a e method ded only in which |
| | 5 | 200 | | , , , , , , , , , , , , , , , , , , , | | | | | Spouse/DC Asset over \$1,000,000* | V AND THE PROPERTY OF THE PROP | | E | |
| X | | X | \overline{x} | X | | | | × | DIVIDENDS | , , , , , , , , , , , , , , , , , , , | * | | Check s generate 529 acc column even if for asse if the as period. |
| | ************************************** | | | | | E . | | | ACCUMANTAL AND | N. W. W. | | | Type of Income Check all columns that apply. For accounts that generate tax-deferred income (such as 401(b), IRA, or 529 accounts), you may ofteck the "rax-Deferred column. Dividence, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "home for assets held in taxable accounts. Check "home if the asset generated no income during the reporting period. |
| | <u>~~~</u> | | | | X | | | | INTEREST | · | | | Typ mms memed you dends stad, d in ta |
| | | | , î | | | | | | CAPTINE GAINS | | | | Type of Income nns that apply. Fo arred income (such as you may check the words, interest, and tad, must be discion taxable accounts in taxable accounts are tad no income duri |
| - | | 1.7 | 2072 7000 | \$27.000 | | _ | \$XX.0.22 | 2 | EXCEPTED/BLIND TRUST | | | V. | incor pply. e (suc check rest, 1 be dis accord |
| | | | | | | | | | TAX DEFENDED. | | | | The For a the find colored charles. Colored charles. |
| | | | | | | Partnership Income | Toyattee | | Other Type of Income (Specify: e.g., Partnership Income or Farm Inco | me) | | | on(k). On(k). I ax-De apital d as i Check the re |
| | | | | | | - ₹ | • | | | | | ļ | ts the femed gains porting porting |
| | | 7,7,5 | | 7 | | | | | The state of the s | A CONTRACTOR OF THE CONTRACTOR | ************************************** | _ Sid | |
| | | | | | \times | | | | \$1-\$200 | | | <u> </u> | For assets may check category to Dividends, must be a accounts, generated. |
| × | | × | بح | × | | Ē. | _ | | \$1,000 | · | | ± ch you | A For assets for which; may check the 'None category of income Dividends, Interest, must be disclosed accounts. Check generated. *Column XIII is for a *C |
|] | | | - 157. | | £2. | | | × | \$1,001-\$2,500 \$2,501-\$5,000 | | | child in which you have no interest | Am. chyou lone" come by me by set, as |
| | | | | F LANGE | | | | | \$5,001-\$15,000 | | 7.200 | o init | Amount of it you checked "I no column. For no column. For no column for t, and capital d as income if no k "None" if no |
| | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 6 /28 | 27.7. | | | 102 | | \$15.001-860.000 | | | ≥ I | Amount of Income hyou checked Tax-Defen ne" column. For all other he by checking the approst, and capital gains, et al as income for assets k "None" if no income k. "None" he income he income k. "None" is seen held by your spot assets held by your spot assets held by your spot income. |
| | | | | | | | | | \$50,001-\$100,000 | | ven imm h | | ncom ax-Defe all othe the app gains, or asse or asse or asse or asse |
| | | | 12.2 | | | | | ŀ | | ************************************** | | R | Amount of Income which you checked Tax-Deferred in B which you checked Tax-Deferred in B e None column. For all other assets ncome by checking the appropriate tenest, and capital gains, even if it closed as income for assets held closed. "None" if no income was check "None" if no income was is for assets held by your spouse or |
| (| | l | | | | E.V. | 1 | 1 | \$1,000,001-\$5,000,000 | A Annual V | | × | Amount of Income For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated. *Column XII is for assets held by your spouse or dependent "Column XII is for assets held the "Column XII is for assets hel |
| | | 5 A A . | ŧ | | g | E | f | 1 3 | Own (6,000,000) | | | × | 2 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 |
| V V V | ************************************** | E3 / 1 | _ | | | S SOUTH A S | İ | | Spouse/DC Asset with Income over \$1,000,000 | * | Maria Ma | × | |
| | ************************************** | | | | | | | Sep | <u>0</u> | ** | \$1.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2 | | |
| | 2000 - 10 | | | | | | | S(part) | | * | blank if there are no transactions that exceeded \$1,000. | _ | |

| | Ţ | | y | | | 덕 | | 덕 | | 덕 | | | 덬 | | 乌 | ≒ ঢ়,% | | · - |
|---------------|--------------|---------------|----------|--|----------|--|-----------|-----------|--------------|---|--|---|--|----------|-------------|------------|--|---------------------------------------|
| an | 7 | Ke | 2 | in | E) | Z | | amuricas | 7 | ú | NZ | 7 | 2 | ar | 97 | | | Ass |
| <i>b</i> | 100 | ins | Tam | mound | World | americ | | 127 | moone | 201 | B. | cho | lendale QZ | promo | 7 | | | BLOCK A Asset and/or Income Source |
| 4 | l. I | > - | 6 | | 74 | | | £ . | 3 | مارك | 4 | 7 | 2 | | Ι. | ASS | | d/or BEC |
| ار | investors | 1 | _ | _ | Brown | Ī | r | 35 | spp (| Loba | 1003 | DULT | 6 | 5.0% | Transa | ASSET NAME | | BLOCK A |
| 77 | \$ | amecx | in magne | CW6CX | 3- | E | 128 | Du | 0 | _ | \mathcal{V} | 4 | 17 | 28 | Z. | * | | ě > |
| FIZZX. | 3 | Š | Ş | $\overset{x}{\mathcal{C}}$ | | P | Ç | Delorce | (OITIAX) | Fines | 49% | 308 | H | | | | | Š Į |
| <u>ノ</u> | 贮 | | 3 | \succeq | 7 | | | <u>Z</u> | <u> </u> | <u>,</u> | 2 | L' | Z | | Berry | | | • |
| _ | <u> </u> | | | | <u> </u> | | | _ | _ | | | | | _ | | 똮 | None | |
| | * *** | - Land 1 | 27,23,0 | | _ | | 1 1 | 200 | | _ | | | - | | W 600 | | | |
| | | | | | <u> </u> | ? | | | _ | . , | | | | | £2 | LÉ: | 81 001 815 000 | |
| 7.0° | × | | | | | | | × | _ | ベ | | | | ., | × | | | |
| | | | M | | | × | 1 | - | | | ************************************** | | | | <u> </u> | | \$15,001 \$50,000 ================================= | _ |
| | | J | - VILLO | | | | <u> </u> | v " | | | | | | - | 1.00 | ia nera | \$50,001-\$100,000 m | BLOCK B Value of Asset |
| | | î | | | - | \vdash | - | | 1.00 | | | \vdash | | - | | E'v. M. | \$250,001-\$500,000 o | BLOCK B |
| ·0.7.//2 | i Avri | | | | \vdash | 1200 | | | | | 13 | | · · · · · · · · · · · · · · · · · · · | | | 577 | \$500,001-\$1,000,000 ± | |
| | | M^ ** ~ *; | | | | | 500 x 525 | - | | | | or more was | | | | | \$1,000,001-\$5,000,000 | * |
| | | | coloron | | | at v | | | | 14.00 | | Ö. | * | | | , | \$5,000,001.525,000,000 | |
| | | | | | | | | | | | | | | | | | \$25,000,001-\$50,000,000 | |
| | | | | | L. | <u> </u> | | | | | | | ` | | | | Over \$50,000,000 | |
| | | | | _ | | | | | | | F V 523 | | | A.MINA | | <u> </u> | Spouse/DC Asset over \$1,000,000* | |
| | | 20.03 | | <u> </u> | | 2000 | E-7 | | _ | | - 2 | | ************************************** | · | | | NOME Control of the c | |
| | | | | 82°, 61 | | \cong | | | | | | F 7 | | | | | RON | |
| | ┞─ | | | 100 | | - | - | | | | | | $\overline{}$ | - | × | | INTEREST | Į |
| | 3 | 47. | | 17 | | | L.O | | | | - | | | `^ | | | CAPITAL GAINS | BLOCK C Type of Income |
| | | | | | | | | | | | <u> </u> | <u> </u> | | | | | EXCEPTED/BLIND TRUST | BLOCK C |
| | | | | | | 2 | | Г | | | | NA P NA PARAMETER | | | | | TAX-DEFERRED | ğ |
| | <u> </u> | - | - | - | | - | 1 | ├- | - | / | M) | 2200 | ξz, | | - | | Other Type of Income | • |
| | | | | l | | | | | | | | | | | | | (Specify: e.g., Partnership (ncome or Farm Income) | |
| | | | | | | | | | | | | | ļ., | | | | | |
| | | 2000 A | | | L | | | | | Ĭ | _ | | | | | | | |
| 2 000 | | | - | | \vdash | | E | \succeq | _ | × | 7.67 | | | Env | | | \$1-\$200 = | |
| | 5 4 | | | - | , A | 2 | | ╀ | - | | | | FAD. 5 | 1 | | | \$1,001-\$2,500 < | |
| | | \vdash | - | | | - | | †- | | | | - | | | | | \$2,801 \$6,000 | A mo |
| | ┞ | | - | ************************************** | Ì | | T | <u> </u> | K .== : | | - | | | \vdash | | | \$5,001-\$15,000 | unt BE |
| | | | | | T | ļ | | | | | | | | | | | \$16,001-\$50,000 | BLOCK D |
| | | | | | | | | Ĺ | | | | | | | | | \$50,001-\$100,000 ≦ | BLOCK D Amount of Income |
| | | | | | | | | | | 4 | WWW.74. | | | | | | \$100,001 <u>\$1,000,000</u> | Ō |
| ., | Ĺ | | _ | | | <u> </u> | | _ | ļ., <u>.</u> | | | * | | _ | ļ | ļ | \$1,000,001-\$5,000,000 × | |
| | | <u> </u> | | | | 1_ | | | | | | 1 | | 1 | ļ. <u>-</u> | | Special Science with Income court \$1,000,000° | |
| | _ | <u> </u> | - | - | ⊢ | _ | \vdash | ╀ | | <u> </u> | | _ | | | | <u> </u> | Spouse/DC Asset with Income over \$1,000,000° | |
| | | | | | | | | | | | | | | | | | φ | BLOCK E |
| | | | | | | | | | | | | | | | | 1 | S(part), or E | BLOCK E ransactio |
| | | | | L | | | | | | | | | | | | | T | 9 ™ |

Name: Ron Bourber

| | | | И | | 엌 | | ¥ | | ¥ | | 쉳 | | 무 | | ħ | ងខ្ល | | |
|---------------|-----------------|-----------------|----------------|------------------|-----------------|------------|------------------|--|--------------------|--|----------------|---------------------|----------------------|-----------------|--|----------------|---|------------------------------------|
| | Bond FD (DCMFX) | sector interior | Yurtrus Mulis | 0 (YwnFx) | Various Windoor | 0 (VWTIAX) | Vanguard windsor | ∮ ~¯ | runcipal invostors | RUTURN (PTTCX) | Total | application (HCach | Horisond aprices | tombree (FTAZX) | Franklin AZ | ASSET NAME EIF | | BLOCK A Asset and/or Income Source |
| | | | | | | | | | | | | | | | | | None > | |
| | (1.1) (1.1) | | (e | | | 5.7 | | | | <u>.</u> | | | 5. S 2. S 3. S | 7 | | | #44.00 | |
| | | | | | × | | \succeq | | | | | | | | X | | \$1,001-\$15,000 | |
| F. 60 | | | × | 3400 | | | | | × | , | × | | × | | | | \$16.001-\$20.000 | _ |
| í é | - F | 3. | | | 1444 | 140 | | | | | | | | | ্ৰুট <u>্</u> | #00\0\0 | \$100'00; \$30000 m | Value of Asset |
| 202 | 75,75% | - 1/64 - 10 | 3 8,423 | * | 100000 | 20,10 | 10.7.0 | | | | erive v | | | 234 | | *14.4*125 | \$250,001-\$500,000 o | BLOCK B |
| | | | | | 3 | | | 1.75 1.75 1.75 1.75 1.75 1.75 1.75 1.75 | | + 3 | 48.74 14.00 | 52 | | | 224 | | \$1,000,001 \$5,000,000 | 88 U |
| | F15) | 200 | | | | | | | 481 | J. 39 B | | | | EA. | 4.45 | 67 G-1 | \$1,000,001-\$5,000,000 | |
| - 23 | | | | | | | 38.40 | 5 W. | \ \tag{1} | 1000 | | | | - E | | | \$25,000,001-\$50,000,000 | |
| | 7 | G. C. | 1 | | | | | | ri Ç.î | 2.1 | | 1980.5 1-1.5 | 7.2.2 | | 76.78 33 | | Over 850 670 DDG | |
| D. W.A. | | G. | | 25.70 | - F 37% | 7 | | | | A STATE OF THE STA | | \$0.4°C | , G-37. | 4422 | | 7 - 20 8 | Spouse/DC Asset over \$1,900,000° | |
| | all to the | 18 W | \overline{x} | 73746 | \overline{z} | F845 | - | - Constant | | 27 93 | × | y p.r. | 187 | -26°44 | ~ | រវាក់ស៊ីក | DIVIDENDS | |
| | | | | | | | E | | | | | Ž. s | . () 35 | | | (4 Jan | fem . | |
| 7(B | (A.50 | | 5-6 | 4.0% | | 246 | | 49 14 | | 300 | | | | 2.a | | | INTEREST | BLUCK C |
| | 9.72 | 77.5 | 25 | | × | | | <u>ان ران</u> | × | 2 1 | | eā n | * | | | E. W 3 | CAPITAL CAME EXCEPTED/BLIND TRUST | BECOUNT |
| 913 113 | | | | . 10 | | | 3.4 | χ Σ | 1.33 1.31 | | - (2) , iad | 15. 15. | CES Z | 19.83 28.5 | - (37) - 1. | | (A) OF FREED | come |
| <u>`.</u> .£3 | | <u>.</u> | | | | | | | | | | | . X | | | | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | - |
| 7.7 | , Page | | | Š. | i A | 7/ | A Ş | | | | | | | | 757 700 | | *** | |
| A-11 08 | | | àŝ | - 2/03 - 2/03 | _ | | \succeq | | | | - 4 | | <u>ک</u> ر | | \succeq | | \$1-\$200 = | |
| Y-1, 18 | | | Σ. | | 70.76 | | 7 - 2 | -58,30 | $\overline{}$ | 74. v.g | N.E. | | | (27) (A | \$ 485 | | \$1,001-\$2,500 | > |
| | 13 | 1.200 | | je ij | | | | ħ. | | | | 1 1 | | 3.0 | 2 % E | | \$5,001-\$15,000 S | Amount of Income |
| | 4 365 | (2) (2) | | 1300 | | 800 | | | | 2.15 | 15h | | *** | | | | \$5,001-\$15,000 < | unt of Inc |
| ~ 1) " 4" | | | 20.500 | | ********* | |) 15 LO | 2,000.11 | | 200 300 A Se | ** AG, 2450 | 11 or 11 or | | ngt 40.40 | - 12 C. 12 C | | \$50,001-\$100,000 <u>≦</u> | TCOM |
| 200.0 | | | V. | | | 33.70 | | Ŋ. | -: | lled by | | | | | | \$ 150 | \$1,000,001.45,000,000 | • |
| 3.0 | | | | Ţ., <u>.</u> | | | | (S) | 3.5 | 즻Д | | 6.2 | | | | ¥ 151 | \$1,000,001-\$5,000,000 × | |
| 350 M | | | | -39 | 1569 | | | ` | | المدة الم | | 2500 | galair 198 | | | 94人是74億 | Spouse/DC Asset with income over \$1,000,000* | |
| | | | | | | | | | | | | | | | | | P, S, S(part), or E | Transaction |

| | <u> </u> | Ι | Ş | Π | <u>ل</u> | 1 | £ | i | Ş | <u> </u> | ર્સ | | ξŞ | | 59 | ≒ <u>ફ</u> ્ર | | |
|-----------------|--|--|----------------|--------------------|------------------|---------------|-------------|-------|------------|--|-----------------|----------------|--------------|-----------------|------------------|---------------|--|------------------------------------|
| , | (FR <i>6-0</i> X) | Precious metals | Franklin Mold+ | allocation (msiBX) | msIF acture lout | $(J\omega X)$ | Time Warner | (Jwc) | Time worm | (Dui) | Delta air lines | (7) | Colysti Palm | のよりなり | Charles Achinal- | ASSET NAME | | BLOCK A Asset and/or Income Source |
| . \$3 | . 19 VA | ************************************** | | | 1,65.2 | 35 Y | | | | | | 3. Y | | | 1.7° C | | None > | |
| 1000 | ************************************** | 32. 3 | × | | | F4 8, | × | | × | 9.3 | \overline{x} | S916 | × | 1.44 | X | | \$1,001-\$15,000 | |
| | | *** | | | .e. | | | 1 | | | Š | | 20 S | i. | 19.97 7.2.33 | 2000 2000 | \$50,001-\$100,000 m | |
| | | | | | 1.E. | | | | | | | 1 2 2 1 2 3 | | 1,170 | | | \$50,001-\$100,000 m | BLOCK B Value of Asset |
| 772.55 | | ### T | | 12 N | W5-5 | | | | | | | j. vije | 2 2 3 | ¥. 5 | 1000 | | \$250,001-\$500,000 ග | BLOCK B |
| 10.0 | | F _i , A | 1,4 | oci An | | TH-18 | 7 | | | e de la constante de la consta | W. | | 1 1000 | à | 250 | | \$1,000,001-\$5,000,000 | 9 |
| | | 34 | 2 · 3 | 305. Y | V-63 P. V | ONC TO | | | - Si | Svi Asi | | | . ve | | | | \$6,000,001-\$25,000,000 | |
| | | | | | \ | 20° | | | 4 | | a Ba | | (1 mg) | an. | | | Dwc stagos so | |
| L.S | 27 (8.52) | | | | 1,512 | 3 | | | | | NV F | | | \$ 7% | | | Spouse/DC Asset over \$1,000,000° | |
| 90 | | | | 55.07 | メ | | × | 14.45 | × | (4)(4) | × 32 | (abril) | X | 1.00 | <u> </u> | | DIMIDENOS | |
| | | | , v | | 100 | | | | | 54.4 8.16 | | 400 | i ag | | | | INTEREST | J |
| | | | 77 S. | <u>.</u> | .67s | | | | | 20 s d 32 s s | | | | | i ku | | COTA CAS | BLOCK C Type of income |
| 165 4 Elijah | | | | | PTE | | ** | | | 5790 68-3 | 74 | | 1 | | 10 JB0 | | EXCEPTED/BLIND TRUST TAX-DEFENSED | ncom X C |
| | 100 | 2 | | | | | | | | | | | | | | | Other Type of income (Specify: e.g., Parinership Income or Farm Income) | • |
| | | | W. | 14. W | | 4 | | | | | | | | | Ğ. | 1. A. | | |
| 201 | | | i i i i i i | | × | 8 | \times | | \succeq | Æ.A | × | | × | | \succeq | | \$1.\$200 = | |
| S. M | | | ₹ . 5 | er ge | . Class | | 27.50 | | \$ 00.47 A | 8, 9 | 279,7 | Civi | 65,3 | J. 13 | | | \$1,001-\$2,500 | ≱ |
| | , ji | | | | | | ÷ | 9.4 | | | i i | | | | | | \$2,504,45,000 < \$5,001,\$15,000 < | mount |
| | | 970 | 1 | G. | | ğ. | il. | 676 | i ja | £2 | | | ış. | 2.7.2 | | | 1800 5 | BLOCK D Amount of Income |
| | | | | | K Ç | 2.6 | 3 | | | i i | 3 d | | ěķ. | | | 50.4 | \$50,001-\$100,000 ≦ | ome |
| |) (| Æ. | S. A | 2 | 7.9 | Ž. | | | 44 | | 7 (A) (A) | | | (řítě) Spani | | | \$1,000,001-\$5,000,000 × C= \$6,000,000 | |
| | | | | | | | | | | | | | | | | | E.S. S(part), or m | BLOCK E Transaction |

Ron Barber

Page 6 of 2

| - | | Ş | | Ŋ. | | SP (| | Σp | <u> </u> | <u>ڳ</u> | | ર્સ | 5 | | ¥ | 5,8 | | |
|---|-----------------|-----------|---|---------------|----------------|---------------|------------|---------------|--------------------|------------------|---|----------|-----------------------------|----------|---------------|------------|--|----------------------------|
| | 2 | Inharus r | _ | ₹ | Bernony (Ewb-) | | ons US | L . | MONTO SPUR (XLI) | Industrial bases | SPOR (XLY) | | MARKET CASH (AND AND SHALL) | (PUICX) | Putnom Income | ASSET NAME | | Asset and/or Income Source |
| | | | | | | <u> </u> | - | | | | | | - | | | Ę, | None > | |
| 1 7 2 5 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | , , , | | | | | 2 / J | | | | | ige Ege | | | | | | \$1.\$1,000 ** | |
| 871 | 855 | λ. | . 4.1 | \succeq | 3.75. | \times | - 10 Table | > | | X | e New J | × | × 2 × 2 | i i e | > < | | \$1,001 -8000 | |
| G. | 2 July 3 | : 3×5 | 2,00 | 73% | | | | | raffy | | | 33.0 | | 13.7 | 5 A.A | 5. ± | \$50,001-\$100,000 m | ≲ |
| | | 2 /2 | . 100 | | | 100 | | | | | 7. D. 1. D. 1. D. | | | | | | \$100,001-\$250,005 \$250,001-\$500,000 | BLOCK B Value of Asset |
| | 70. <u>1</u> 7. | dvis. | 1 | . 24 | | | F 72 | | | Ç. 3 | | | | , j | | | \$50,00141,005,000 ± | A 3 5 |
| AND THE | March'y | -,·^;, | | | | 1.244 | 7V 2650 | 565 V. 4 | | 10 m in 10 | C 40 | | | | | | \$1,000,001-\$5,000,000 | * |
| | | | | | 7 x 19 | | 262 | | | 75.7% 75.7% | | 10.00 | | | | | \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 | |
| | | 12 33 | | | | | 70°19 | | | 30.0 | POE: | | 000 1003 1003 | SE. | | | | |
| | g gg | × | 10 福州 | | | × | | | - XE | | | | X | 36-9 LV | | #10A | SpouseFDC Asset over \$1,000,000* | |
| SE VIT | PK 1/1 | | | Ĭλ | 25.11 | | | \geq | 1833 | X | \$* # * | × | 5.89G | 23.00 | ~ | | DAMDENDS | |
| | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | 123 | | | 3543 3543 | 4 | 60.48 (1.48) | | | 170 | 57.v | | | INTEREST | J |
| | | , | : 23 | | | | 2 S | | : 48/P. 1 | 7. CS | | | - Care | | | | COPTIAL CAME EXCEPTED/BLIND TRUST | BLOCK C Type of Income |
| en C | | 38 | | | | | | | | | 7.4 | | 100 | | | 1. 2. | S/AXOCHERROS |) come |
| | | | | 7. | and a | | | y a | Me | 22.3 | | | | | | | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | |
| 32478 | 5212 | | | S. G. J. (18) | | > < | | - 18A | Cases | 17.A. | | - Se- 40 | 24 | | | | | |
| 1 62.13 | <u>1</u> 8-11 | Ŋ | | X | | 1 | | > | JA 1-15 | X | 1000 | × | | | 100 | 10.00 | None = | |
| | | ST. | | 0.7 | | | Z7. | 9.50 Ç.6 | | , K. | 4.74 | | ΝÝ | STEEN ! | 74 | | \$1,001-\$2,500 < | |
| \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | | g. | | | | Ç. | | | | 3 | | | V() | | | Š.Ç.X | 20/400 | Amou |
| | | 9 (3) | | | | | Ans: | 1345 + 254 | V.W | § 14 | - 12 - 12 - 12 - 12 - 12 - 12 - 12 - 12 | \$ V | Ž. | | | Š. Š. | \$5,001-\$15,000 ≤ \$15,001-\$30,000- | Amount of Income |
| | | | | | | | | 2.48 | 3000 (3) - 20 | | | | | 19E) | | | \$50,001-\$100,000 <u>≦</u> | Come |
| | | | | 31. | | *** | ##Y | | | 100 | 37.0 | | 1979 | | | | \$1,000,001-\$5,000,000 × | |
| | | 2 | | | | PX | | | (4) (4) (4) (5) | 5 8 35 | ×29 | | 44 | <u> </u> | 24 | | Spouse/DC Asset with Income over \$1,000,000* | |
| | | P | | ס | | ס־ | | | | | | | | - | 3 | | P. S. S. | Trans |
| | | | | | | | | | | | | | | | pset) | | P. S. S(part), or E | Transaction |

Name: Ron Barber

Page **6** of **2**}

| | £ | | Ų; | | | Ŝ, | | Ş | | | ਪੂ | | <u>ဘ</u> ွ | | £ | 5 <u>,8</u> | | |
|----------------------|---|-----------|---------------|--------------|-----------|-------------|---|-------------|-------------|-------------------------------|-----------------|----------------|----------------|----------------|------------------|-------------|--|------------------------------------|
| Biotech (KBI) | SPDR S+P | (KBE) | SPOR S+B Bont | ۶. | anospacu+ | SPD A O | Heaven Take (mrs) | mora | enran (DBE) | | Powershares DIS | Z | \mathcal{C} | dwinerland(ew) | Ishnes mace | ASSET NAME | | BLOCK A Asset and/or Income Source |
| _ | | | _ | | | | | | | | | | | | | 뮊 | None > | |
| | X | All V | | 5 5 | | X | () <u>4</u> | × | , ž. | | X | % | ・ | 400. | X | | \$1,001-\$15,000 | |
| | | | | | X.19 | | | | | 2 10 10 2 10 10 2 10 10 | | | See S | | | | Strict Strong | |
| September 1 | 2.129 | 3500 | ED. E.S. | 70 | 1 2 A | City's | | 5-100 | V 33.0 | · 4 | 4.4 | £4) j | 1253 | | | | \$50,001-\$100,000 m | Valu Bi |
| 100 | ×4 | eli (| 77.429 | 13.00 | in Alfr | Ą.J |) (d | | 2 5 3 | | - 1 | ŽŮ. | - 42 | 2.43 | 2 1938 2 1938 | | \$25 0,001 -\$5 00,000 | BLOCK B Value of Asset |
| | | Š. | | | | 53.8 | | | | Sr.d | | | 1 (S) 2 (A) | | | V | MODULE COMP | S Set |
| 0.05 | 7.74 | aca PA | | | | 2) * | | | | Ja j | | | | | 1 (5) (6) | | \$1,000,001-\$5,000,000 — \$6,000,001-\$55,000,000 \$25,000,001-\$50,000,000 | |
| | 215 | 4 | | Ž. | | | | 759 W | | \$0.8 15.3 | ove Leva | 47 | <i>8</i> | -3 X | 433 | | Cheer (90) \$11,000 Spouse(DC Asset over \$1,000,000° | |
| 10,77 | | į. | × | | 5 | | 752E | | | 2. V | | 21-5 | T. | | | | DMDENOS | |
| 1000 1000 1000 | × | | | | XVIII. | | | <i>></i> | 1 to | apaka Euski | | # (4) 2 3 | | 121 NO. | | | INTEREST | Ϋ́ |
| | (2) - E-1 (3) - E-1 (3) - E-1 (4) - E-1 (5) - E-1 (5) - E-1 (6) - E-1 (6) - E-1 (6) - E-1 (6) - E-1 (6) - | -₹ -₹ | | (- 4 ha/ | SŽ | 2 K | - 14 14 14 14 14 14 14 14 14 14 14 14 14 1 | | | | | | 25.6 | | Å. | | CAPITAL CAINS EXCEPTED/BUIND TRUST | BLOCK C Type of Income |
| | | | | | | | :00 00 : 37 5 | | | | | | | - 3/G (3/G | 9.45 150 | | TAXABLEPRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | ome |
| | | 70.4 | 7 | | | | | | 110 | ás: | ** | i n | * | \$ 4. \$4. | ā | V :3353 | | |
| | ン | Sec. | | Ē. | ڒڎؙ؞ڿ | \succeq | . 5% | × | | | 20.54 | 10 J | | ē.a | ~ | | \$1-\$200 = \$201-\$1986 | |
| | | 2000 | | ALCON . | W.58 | (A) | | | 1 | (\$12) | | | | 25. | | | \$1,001-\$2,500 < | > |
| | | | 7. ji | Ž. | W.W | \$ (5 m) | | | j j | | | | , velv | | | | \$5,001-\$15,000 ≤ | BLOCK D Amount of Income |
| 100 | 1 | | | ŽŽ. | á | | | 8 | | 14,33 | देखें. | | ~~ <u>*</u> | j. 3 | 3 | | \$15,001-\$0,000 ≦ \$50,001-\$100,000 ≦ | of Incon |
| | | | 1.85 | | | | | Ų. | | ्रे ५ १ | | | ÷ | 9-6-3 | | 24. | \$100,001-\$1,000,000 × | 3 |
| | | | 2-,3 | Ž | ķ | | 12 0 | | | | V.S | 80138° | | F . 2 | | | Cree Mc00000 ≥ Spouse/DC Asset with income over \$1,000,000' ≥ | |
| | | | ס | | | 70 | | | | | 0 | | - | , | P | | P. S. S(part), or E | Transaction |

Name: Roy Barber

Page 8 of 2)

Name: Ron Barber

| BLOCK A | вгоскв | BLOCK C | BLOCK D | BLOCK E |
|---|--|--|---|---------------------|
| Asset and/or Income Source | Value of Asset | Type of Income | Amount of Income | Transaction |
| | | | | |
| | None \$1,51,600 \$1,001-\$15,000 \$15,001-\$160,000 \$50,001-\$100,000 \$250,001-\$250,000 \$250,001-\$5,000,000 \$25,000,001-\$5,000,000 \$25,000,001-\$5,000,000 \$25,000,001-\$50,000,000 Spouse/DC Asset over \$1,000,000 | DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAXADEPENDED Other Type of Income (Specify: e.g., Partnership Income of | \$1,001-\$2,500 \$2,501-\$4,500 \$5,001-\$15,000 \$15,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Asset with Income over | P, S, S(part), or E |
| SP, DC, ASSET NAME EIF | | | | |
| SPISPDA S+P Halen | XX | | | þ |
| _ | | | | |
| < 5+P | X | X | × . | |
| Core Early | | | | |
| , 0 | | | | |
| SPISPIDR SFP | X X X X X X X X X X | | X | |
| Homebriddock (XHB) | | | | |
| ₹ 5+P ` | | | | Þ |
| Insurance (KIE) | | | | |
| 5PISPDR S+P | | | X | |
| Phormocentical | | | | |
| (XPH) | | | | |
| SPISPOR 3+P | | | X | |
| Regional Bonting | | | | |
| O $(\mathbf{M}, \mathcal{O})^{\circ}$ | | | | |
| | | | | |

| | | ≒ 8.8 | ಳ | _ | ₽, | | | Å, | | 1 | 똣 | 1 | O. | 1 | R | | ſŭ | |
|----------------------------|--|--------------|------------|----------------|------------|---------------|-----------------------|---------------------------------------|----------------|---------|---------------------------------------|--------------------|---|------------------------|-----------------|------------|--|------------|
| Asset and/or Income Source | | | PISPOR S+P | | PISPOR S+P | software + | 0 | SPDR | Transportation | , | Technolog | SPDR 00 | Planguard | Extended M | Vindulard | Cust Value | P Vanauard | ap Massot |
| me Source | | | Retail | (XRT) | 0 | · 2001 | $(\omega \zeta \chi)$ | S4P | tier | (x/m) | a Juctor |) (XLK) | | Ub (NXF) | mi | (VOE) | Small | h (VBN) |
| | None > | .,, | | | | | | | | | | | | | | | | |
| | ************************************** | | | | 11.0 | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | | | | | | | | 10 m |
| | \$1,001-\$15,000 | | × | | × | PSF 378 | - W | \times | ,,, | | \succeq | | \times | | \succeq | | × | |
| < | \$15001-\$50,000 C | | | 2000 O | 20 CE | 3.00 | , ch | 1, 7, 8 | | | | | | | | | 2 | |
| alue | . 00.000 T | | | | 7.1023 | 33.18 34.0 | | | | | | | | 200 S 200 300 S 200 | | 3 | | |
| Value of Asset | \$250,001-\$500,000 a | | 57.K (198 | | -1250 | - 57 1-48 | CA CHARLES | 45 A. W | | DP-UNI | an tara | 2776100 | 00.00 | 20000 | | | | A 553, 100 |
| 80 | \$1,000,001-\$5,000,000 — | 1 | | | | . 102 | | 12.0 | - 36 | | | | | Phts. | | | | |
| | F100001-X100000 | | | | 2 | | 3 | | 22 13 2-13 | | | | | | | San S | | |
| | \$25,000,001-\$50,000,000 x | e des | | S (| 7.2 | | | | - OF 6 | | A C | es 1 | 2.34 | ಶ್ಚಿ ಆನ ಸ್ಥ | 10000 | Jan. | SE (1943) | \$73.K |
| i | Spouse/DC Asset over \$1,000,000* | | 14 | (P.L.) | as se tim | *** | | 2.4 | -13 | ÿ. | | eriașei) | . 2 | A.c | | VIII. | | 200 |
| | | | | | | 72.5 | | | | | | | 1000 1000 1000 1000 1000 1000 1000 100 | | | | | |
| | DMDENOS | | Ň | 8 | X | Care Vall | | × | | 13. | \succeq | WE V | X | | XĖ | | X | |
| ŢŢ | INTEREST | | in The | 20 2 E | | - 194 | 1 | | A. (A) | | | | 2.52 | | OKLA | | là riệt. | rije. J |
| Type of Income | CONTROL CAMB EXCEPTED/BLIND TRUST | | | | | | | | | | 743 | | 27 A | 7, 36 33.76 | 1 | 1,000 | | No. |
| come | TAXOCIONED | | | | Ţ | | | Ç. | | | 1 0 0 0 0 0 5 0 0 0 0 5 0 0 0 0 | | | | 100 | | ************************************** | |
| | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | | | | | | | | | | | | | | gles, a las hij | 2-32 | 4,44 | |
| | | | | kaj k | | | | | | 76.0 | | 300 A | | | | | | Ę. |
| | \$1-\$200 = | | X | 32.3 | X | 847 | i.V. | X | | 8.3 | \succeq | Juliani Juliani | ~ | - E- 2 | × | | X | d 2 |
| | \$1,001-\$2,500 < < | | | | A-1602 | 3,44,3 | a all | | O. Carlo | | © 12°.35 | 10 A | | | | | | |
| Amount of Income | 92,811,45,000 | | | | | | | | | 4000 | | | | | | **** | | (b) |
| unt of Inco | \$15,001,850,000 ≦ \$50,001,\$100,000 ≦ | | | | | 2 | | # 15 22 2 | | i de la | 3 4 5 7 | go v sek‱ | | | | | | |
| ₩. | #1,000,001-\$1,000,000 × | | | 35 35 36 | | | | 12.1 | - 45 | ią.y | | | 247 | | | | | 5 |
| | Cherr \$5,000,000 Spouse/DC Asset with income over \$1,000,000* ≥ | | | | | , i | | 2.4 | | - (**) | * 2 | <u>(</u> | | | | N. | | |
| Transaction | P. S. S(part), or E | | | | P | | | | | | | | P | | | | 7 | |

Name: 1300 Barber

Page 9 of 2)

| 1 | <u></u> | 5 | ·· |
|-----------------------|---------------|---|---------------------------------------|
| 1/0 01 | 60 | Vanguers Small Alexandra Corp (PPL) Proctor+ Proctor+ Proctor+ Proctor+ Proctor+ Proctor+ Proctor+ Proctor+ Proctor- That Dev. Hase 5.0070 That Dev. Hase 1.90% Final died | BLOCK A Asset and/or Income Source |
| + | | None | > |
| | × | \$1,001-\$16,000 | o C |
| | | | |
| | * | \$50,001-\$100,000 | |
| | 3 | \$250,001.\$500,000 | BLOCK B Value of Asset |
| | | \$1,000,001-\$1,000,000 \$1,000,001-\$5,000,000 | - W |
| | | \$2,000,001-\$26,000,000 \$25,000,001-\$50,000,000 | |
| 0.7 \$39 à . 3 ° ° | | Ger \$1,000,000* Spouse/DC Asset over \$1,000,000* | × |
| | 1 | | |
| | | DMDENOS BENT | |
| | X | INTEREST | · · · · · · · · · · · · · · · · · · · |
| | | CAPITAL GAMS EXCEPTED/BLIND TRUST | BLOCK C Type of Income |
| | | Avocated | ome C |
| | | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | |
| | | | |
| | | | = |
| | State Section | \$1,001-\$2,500 | 7 |
| | | 2.881-86.000 \$5,001-\$15,000 | mount (|
| | | \$1(301-80).00 \$50,001-\$100,000 | Amount of Income |
| 75 | | \$100.000-31.000,000 \$1,000,001-85,000,000 | * * * * * * * * * * * * * * * * * * * |
| | | Coor 5,000,000 Spouse/CC Asset with Income over \$1,000,000* | wi |
| | | P.S. S(part), or E | BLOCK E Transaction |

Name: Ron Barber

Page_IO_ of _2|

| \neg | 1 | R | | ξþ | Γ- | ည္ | | ٦£, | <u> </u> | 1 | R | Г | 1 | S. | ងខ្ល | | |
|---------|---------------|--------------|-----------------|--------------|--------------|-----------|----------------|-----------------------|---------------------------------------|--------------|--|-----------------|----------------|-----------------|------------|---|----------------------------|
| (anwex) | Posspective | american new | Economy (UNEFX) | american new | | american? | FD (ane | american Income | 7 | Europesitive | 0 | Incame (CWG-IX) | World Anower + | american Captal | ASSET NAME | | Asset and/or Income Source |
| + | $\frac{1}{1}$ | ┢ | | | | | | | | | | | | | 2 | None > | |
| | | × | | × | | | | | | 3 | × | | | . 6 | | \$1,001-\$15,000 | |
| | \$2. \$4. | | | | | *\$ | *# \\ | × | 3.00 T | Aut S | | | | × | | \$15,001-\$100,000 m | ∀ a |
| | | | | | | . V. 2 | | 2 3 3 | | | | | | | | \$250,001-\$500,000 a | BLOCK B Value of Asset |
| | 1 (g) | | | | | | | | | 14.2 | | | 2000 克勒 | | | \$1,000,001-\$5,000,000 | set |
| | | | | | e ja Part | | | e e | | | | | | | | \$25,000,001-\$50,000,000 × | |
| | | | | | | 1 (2) | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | | | | | Spouse/DC Asset over \$1,000,0007 | |
| | | | | | * | × | 34.38 32.88 | × | | | > | | 3 | × | | DMDENDS REAT INTEREST | ٦ |
| 379 X 3 | | × | 45m2 2544 | × | S. | X | | 3.4° 7/ 6.4°, 3.6° | 2.62-8 V268 | | | | 52 | | | EXCEPTED/BUND TRUST | BLOCK C Type of Income |
| | | i Ç | | | | | | 3.77E | | | | | | | | AXXOCTERED Other Type of Income | Ome C |
| | | | | | | | | | | | | | | | | (Specify: e.g., Partnership Income or Farm Income) | |
| | | | | | * | | | | 100 K | | × | | | | a , 2 (4) | \$1-\$200 = | |
| | | × | | X | | K | 19,21 (A) | * \$ | | | | | | X | | \$1,001-\$2,500 < | Am |
| | | | | | | | | | | | ************************************** | | | | | \$5,001-\$15,000 ≤ \$15,001-\$50,000 ≤ | BLOCK D Amount of Income |
| | | | 10.00 | | o-t | | | | | | | | | | | \$50,001-\$100,000 ≦ \$100.001-\$1,000,000 | ncome |
| | , Mary | | | r | | | | | 1967) Sais | | | 7.1E | į. | | 8/7.7 | \$1,000,001-\$5,000,000 × Creer \$5,000,000 × Spouse/DC Asset with Income over \$1,000,000° × | |
| | | | | | | | | | | | | | | | | <u> </u> | Trans |
| | | | | | | | | | | | | | [: | | | P.S.S(part), or E | BLOCK E Transaction |

Name: Ran Barber

| | | ਨੂੰ ਵ | | ₽ S | l | <u> </u> | ę, | | Г | Ş | | | Ş | | 5 | 부႙용 | | |
|-----------------|-------------|------------|-----------------|---------------|------------------|--------------|-----------|----------------|------------------------|--|---------------|--------------|--|-------------------|-------------------|--------------|--|------------------------------------|
| (xotex) | yield munit | 1 | Tow Free (FTAZX | Franklin Or | (FITAX) | Tax Exempt | | Income (DPCFX) | Diversified | Delamere | World (SMCWX) | Smallean | - | \mathcal{C} | amurican new | ASSET NAME | | BLOCK A Asset and/or Income Source |
| | | | | | | | | \succeq | | | | | | | | ÐF | | |
| 7000 | | 37 79 | | 709 44 4 | | Salan (| | 553.0 | | t. 2.50 | E3.(2) | -CN-200 | | ak, 17 | | raya ya Ya | None > | |
| \$3.4 20.4 | - 12 | 2.4 | | | | GF() | ÷.0% | Ę, | 1.35 | £. | | | | , Projection | - X | | | |
| | | A7 *V | | × | | X 22 Y | \succeq | | | 7.7.3 | | FLA. W. | \times | CORUNA | \prec | | \$1,001-\$15,000 | |
| | | 8 | | | | | | | | \$ 6 | , 13 | | | 33.1 | | <u> </u> | \$50,001-\$100,000 m | _ |
| | 1.03 | | 12/C3 | 7. Q | 1.77.3 | | | | , <u>(2</u> 8) 43/6 | | | | | 43 | | W | \$0.00,52.000 | alue/ |
| *6,13 | 7/53 | านัดกับ | 763 | (5), 28 | | Sp. C. | , v., | -32 | 335 | | η 13 1 | C. Letti | | | | | \$250,001.\$500,000 a | lue of Ass |
| | 7.0.Y | 5 d 5 d | | 77.58 V.J. | | | | 455. (cv.) | | H N | | | | ā. | | | 2000 01-51000 00 | BLOCK B Value of Asset |
| waz- go v | 27115 | | | | | 323 750 | | | | 7 Em. | | (2000), rep. | V 1. 20% | ere ve | 01% A | AN V1 65 | \$1,000,001-\$5,000,000 | |
| | | | 100 | | | | | | | Ž | | | | 9.0 | | | \$25,000,001,\$50,000,000 × | |
| | | | . (3) | | | 3 | 2 X 9 # 0 | | | 200 | | £,45: | " A | 9 7 .3 | aria Pin | A* \\$5.0 | \$25,000,001-\$50,000,000 × | |
| E. V | (*)5 | 100 | ₩ -Q | | 3,5,6 | | | | | 12 × 9 | | 4 | - 35 | 350 | i i i i i i i i i | | Spouse/DC Asset over \$1,000,000° ≥: | |
| 7. v | | | | | 20.518 20.518 | | | | | | | 9833 S.S. | | | | | *** | |
| | Part Villa | Х | ZAYIBI | × | , | N. 1000 C | X | - | | X | 10° - 10° - | | | Carro | ~ | | DIVIDENDS | |
| 36.0 | | | | 233 | | | | Sep. 1 | | 2.0 | 7,00 | | | | | | FRENT INTEREST | .4 |
| | | | | 73.4 | 194 | | | | | | \$ 7,3 T | 72.7% | × | 5.4 | >< | | | BLOCK C |
| | 313000 | | | XXXX | - W. 196 | 22 70 | | 75.0 | L/1.09 | \$2.7K | \$1. (A.) | X-100 (X) | | | arcas | | EXCEPTED/BLIND TRUST | SECUCIA CO |
| | | 100 | 777 788 | | | | | | | 1 | | | | | | | TAXOCHERES | OH C |
| | فتنا | | | | | \$5e. 1 | | | | | | | | | | ~ X 1:3 | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | |
| ÷ | 132 | र्व चरी | | i di d | 2.3 | | N. E. | "jek sk | l Let | 200 A | | | . 35 | | | 100 | | |
| âns. | 6 | | 72 | | 100 | | × | 1000 | | | 20,200 | | × | 25.43 | / | án (48) | \$1-\$200 = | |
| 40 | i e | | : 12 | 25 | | Sr. | 40% | 10 ji | | × | -372 | | Ä | | | | \$20(3)(00) | |
| | | X | | | | | | | | | | | | | | | \$1,001-\$2,500 | A |
| | | *** | | | | e jara | | | | | | | | | | <u> Nama</u> | \$2,801-\$5,000 << \$5,001-\$15,000 < | Amount of Income |
| | | 1000 | | | - XV.E | | | | | . | 574 | | - <u>- </u> | 汽车 | - 4 | | \$15,001.853,000 | unt of Inc |
| e i i | | (Sept.) | | | 7.8 2.2 | 460 | He 3 | 8 57503 | | 233.4 | (1913) | 7206.45 | | 25.408 | | | \$50,001-\$100,000 ≦ | 1C OFF |
| Ž.; | | | | | | | 10.7 | 12.0 | rş | Ď. | 1 | | -34 | 47 | | | HIGH SHI, COOKER SHIP SHIP SHIP SHIP SHIP SHIP SHIP SHIP | ĕ |
| Service Service | 700 | 5 SA | | | | Bat C | 2525 | | | - C. | £ 2/27 | 7. AS | 2.55 | | | 10.75 Sec. 1 | \$1,000,001-\$5,000,000 × | |
| | | | 237 | | - 33 | | T. | | 1 | 30,48 | | 25.3 | | 2,140 | | by A | Over \$5,000,000 Spouse*DC Asset with Income over \$1,000,000* | |
| | | | | | | | | | | | | | | | | | | Tra |
| | | | | | | | | | | | | | | | | | P, S, S(part), or E | Transaction |

Name: Ron Borber

| | | | | | | | ₹ | · | | Ϋ́ | | | Ŷ | | \$ | ≒ <u>Ŗ</u> % | | |
|--------|--------------------|----------|------|---------------------|-------------|--|--------------|----------|--------------|-----------------|-----------|--------------------|--------------|-----------------|-------------------|----------------|--|---------------------------------------|
| _ | Residential Retail | | | Shate of AT Retired | | College 2021 | anuclean 529 | 2 | College 2027 | murken 529 | O (CFTAX) | College 2024 | american 529 | Ryturn (PTTCX) | PIMCO TOTAL | ASSET NAME | | BLOCK A Asset and/or Income Source |
| | _ | | ┝ | | | | _ | | | | | | | | | | None | |
| | | -32 | | \$ 48,9W | | e de la composition della comp | × | | | | | | <u>₹</u> | | | | \$1.51,000 PP | |
| | is de | | 2 | Ė | 7 67 2 4 | (3 4 4) (2 4 4) | | | | 7 3.10 12.50 | | | 7 9 | (A) | × | | *K*101: 2,000 | |
| | | (d-3) | P 3 | 23 | | 77 A | | | | | | | | e v | | | \$50,001-\$100,000 m | BLOCK B Value of Asset |
| | | | | | | 226 | K. J. T. | | | | | | | #77 A | | | \$1,000,001-\$5,000,000 | B Seet |
| | | | | | | | | | | | | | 3 X | | | | \$25,000,001-\$50,000,000 × | |
| | | | | X | | A | | | | | | 9.20 | 944 | | | | Spouse/DC Asset over \$1,000,000" | |
| | | #40 C | | 35.54 E | - Vegeta | 75794 | | AF-SM | | × | | 19773 | \succeq | 10°0 | Ž | \$\\\ | DMDENOS BENT | |
| 4 | × | | i is | | | ka n | .X.2 | 304 | | g est | AĞ. | - : | 100 cm | | 100 | ġ <u>(20</u>) | INTEREST | Ψ |
| er. | | Ž. | | 120 | X Ž | | ÿ₹ '% | #(0) | | | | ž veliš Piz-rež | 12 | | | | EXCEPTED/BLIND TRUST | BLOCK C Type of Income |
| | | | | | | | | 10 m | | | | | | | | | Char Type of Income (Specify: e.g., Partnership Income or Farm Income) | ome |
| - Çi | | É | | × | | * 1 | × | | | X | | | × | | -01/2/2 11/4 | ¥ | \$1-\$200 = | |
| À | | <u>.</u> | Ž. | il. | | ž. | jevj | | 3 5, | | | | | | Ж | 2.2 | 20/4 (20) | |
| ent of | | | | Œ. | | 3.9 | | Ğ. | | | | ng whije | | a-m Laili | | 5 | \$1,001-\$2,500 < 2,001-\$ 1,000 | BL(Amount |
| | | i de la | | | 30 | | | | | | 14 | | Ĵ | . Š j () . š | ķ. | 5 | \$15,001,\$30,000 <u>\$</u> \$50,001,\$100,000 <u>\$</u> | BLOCK D Amount of Income |
| | | | | | | | | | 200 | \$. | | | | | | | \$1,000,001\$1,600,000 | Φ |
| 600 | e ye. | | | | - 25 | Smile Y | | | | | . X 11 | 1 | | | e nereże Posta | 34 | Spouse/DC Asset with Income over \$1,000,000* ≚ | |
| | | | | | | | | | | | | | | | | | P. S. S(part), or E | BLOCK E Transaction |

Name:

Page 13 of 21

| County, or Page 4 of |
|---|
| X \$15,001- \$50,000 D |
| \$100,001- \$100,000- \$250,000- \$500,001- \$1,000,000- \$1,000,000- \$5,000,001- \$25,000,000- \$25,000- \$25, |
| \$25,000 \$20,001 \$50,000 \$50,000 \$5,000,000 \$5,000,000 \$5,000,000 \$25,000,000 \$25,000,000 \$25,000,000 \$25,000,000 |
| \$500,001- \$1,000,001- \$5,000,000- \$5,000,000- \$25,000,001- \$25,000,001- \$25,000,001- \$25,000,001- \$25,000,000- \$25,000,000- \$25,000,000- |
| \$25,000,000 ± |
| \$25,000,000 \$25,000,000 \$20,000,000 \$20,000,000 |
| |

SCHEDULE B - TRANSACTIONS

Name: Ron Barber

Page Sor 2

| SP Isharus MSCI philippinus | | SP Inhow MSCIMERICO | SP Varlauerd turge Cap (VV) | | Carpert Capel (THD) | SP Isharis MSCI Trailand | (RWR) | SP SPDR Wishow REIT | , ' (ΕρΗΕ) | SP Ishares MSCI Phillippines | (VB) | SP Venezuard Small Cap | Madwith (YBK) | SP Vonguerd Small Cup | | SP Venguard Extended MEE | Arrors (KSW) | SP SPDR S+P haltware + | Sp Exemple Mega Corp. Stock | SP,DC,Л Asset | a portion of an asset is sold, please choose "partial sale" as the type of transaction. Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. * Column K is for assets solely held by your spouse or dependent child. | dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only | Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you your spouse or your |
|-----------------------------|---|---------------------|-----------------------------|---------|---------------------|--------------------------|-------|---------------------|------------|------------------------------|----------|------------------------|---------------|-----------------------|-----|--------------------------|-------------------|------------------------|-----------------------------|---------------|---|--|--|
| × | 4 | 7 19 AN | | | | | | Specifical | | | | * | | X | | | | X | Sound . | | | | Тур |
| | | メ | メ | × | | × | | メ | 192. | × | 18. 18 | | | | | | 83. . | | | | Sale | | Type of Transaction |
| | | | | | | 14 P | | | | | | | | | | | | L'HE FERRI | × | | Parisi Sala Exchange | | saction . |
| | | | | | | | | | | | | | | | | | | | × | | Check Box if Capita Exceeded \$200 | il Gain | |
| 3/8/13 | | 6/20/13 | 7/18/13 | 7/18/13 | | 8/8/13 | | 8/8/13 | • | 8/26/13 | - | 7/18/13 | | 7/18/13 | | 3/27/13 | | 1/18/13 | 3/5/13 | | Quarterly, Monthly, or Bi- weekly, if applicable | (MODAYR) or | Date |
| × | | × | | × | | Κ. | | |) Ž | X | | × | | 2017 | 310 | X | | × | | | | | |
| | | | × | | 3 | ^ | | X | | | #5 E. P. | -33 | | X | | | | | | | \$1,001 11,000 | | |
| e transit | | | | | | | | | | | | | | | | | | | × | | \$15,001- \$50,000 | æ | |
| | | | | | | | | , e | | | | | | | | | | | × | | \$15,001- \$50,000 \$0,000 \$100,001- | B 0 | |
| | | * | | | | | | e la | | | | | | | | | | | × | | \$15,001- \$50,000 \$50,000 | 8 | Amoun |
| | | * | | | | | | | | | | | | | À | | | | × | | \$15,001- \$20,000 \$20,005- \$100,001- \$250,000 | 8 0 | Amount of Tra |
| | | * | | | | | | | | | | | | | | | w 250 | | × | | \$15,001- \$50,000 \$50,005 \$100,001- \$250,005 \$250,005 \$500,001- | O O | Amount of Transaction |
| | | * | | | | | | | | | | | | | | | w 250 | | × | | \$15,001- \$50,000 \$50,000 \$100,001 \$250,000 \$250,001 \$500,001 \$1,000,000 | O Tr | 잌 |

SCHEDULE

| LE B - TRANSACTIONS 18, sale, or exchange transactions that exceeded \$1,000 in the surpressity or real property held by you, your spouse, or your transactions that conditions of from the following function transactions are property and the property held by you, your spouse, or your transactions that the surpressite of the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by you, your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, or your transactions that the property held by your spouse, o | Type of Transaction | Name: RC | Name: Ran Barber Amount of Tran | Page Dor 2] |
|---|---------------------|------------------|----------------------------------|---------------------------------------|
| any security or less property free by you, your sposes, or you investment or the production of income. Include transactions that it loss. Provide a brief description of an acchange transaction is between your, your spouse, or dependent children, or the your personal residence, unless it generated rental income. If only | | Gain (MODAYR) or | | # # # # # # # # # # # # # # # # # # # |

| | | | | <u> </u> | | | | | | 98 | | Sp | | Sþ | | Sp | | SP | Se Se | sр. ос. л | Capital 6 the "capit the capita | depender resulted Exclude purchase a portion | Report a |
|-----------------------|--------------------|--------|-------|---------------|------------|-----|---------|----------------------------|--------|-----------------------------|---------------------|-------------------|--------------|-----------------------|---------|-------------------------|--------|---------------------|--------------------------|-----------|--|--|--|
| | | | | | | | | | | Rockwell Collins Inc. (col) | Sections SPDR (XLU) | Williter Secret | Capped (EPU) | Ishorus MSCI all Peru | lhits | Vondulard FTSE Emerging | 7 | Isharis mSCI Turkey | Example Mega Corp. Stock | Asset | Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a transferred account, and disclose the capital gain income on Schedule A. *Column K is for assets solely held by your spouse or dependent child. | reporting period or any security or less property free by you, you spouses, or your dependent child for investment of the production of income. Include transactions the resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residency, unless it generated match income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction. | Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the |
| Section of the second | | | | | e. | | | 73 73 72 73 74 | | | | | 1 / L | A CONTRACTOR | | | | | | | Pudane | | <u>,</u> |
| | | | | 11 = 200 | | | , 4,/25 | | | X, | X | | | X | | メ | | X | | | Sale | | /pe of Tr |
| 21 (12) | | | | | | | | | | | | | | | | | | | 11.00 | | Park 5 | | Type of Transaction |
| | | | | | ļ <u>.</u> | | | | | | | - | | | | | | | | | Exchange | | 4 |
| | | | | | | | | | | | | | | | | - | | | × | | Check Box if Ca Exceeded \$200 | | |
| | | | | | | | | | | टारिव | | 118/13 | - | 3/8/13 | - - | 3 a7/13 | - | 6/11/13 | 3/5/13 | | Monthly, or Bi- weekly, If applicable | (MOIDAYR) or Quarterly, | Date |
| | | | | | | | | | ari, | X | | × | | × | | × | | × | | | \$1201- \$15000 | | |
| | | | | | | | | | | | | | | | | | | | × | | \$15,001- \$50,000 | В | |
| 1000 | | | | | | | 1 | | | | | rd rd filed | | | | | | | | | \$50,001- \$100,000 | . | |
| | | - | ag ur | 24 WE WANT TO | 4 | | | . 02-3 | in the | -50 mes | হিন্দু | | | 7 | The E | ent o j | 4.0-26 | 3.95 | | 7770 | \$100,001- \$250,000 | | Am |
| | And the | | | | | | |) . 3 \$ 5 0 | | | | | | (-6) | | | | | | | \$200,000 \$20,000 | . | Amount of |
| | - 100 ca | 2013 | 5x8 | | . S | | | | | | n in the | ries (| | Ž. | | 0. C. | | | | | \$500,001- \$1,000,000 \$1,000,001 | π 3312 | Transaction |
| | | | | | | | | | 5 | 3000 | | | | | alax. | | (1,0) | 100 | | 200 | \$5,000,000 \$5,000,001 \$25,000,000 | | action |
| , 100 mg | | 100 mg | | | | | | | | | | 1270) 1170) | | | | | | | á vi | | \$25,080,001 \$50,000,000 | | |
| | a ² ş C | ** 5× | Prop. | | \$1.5 (A.) | 100 | 1,332 | Sper is | | <u> 1</u> 1000 % | å.s | | - | | ar (37) | | F., F. | \$2.33° | | | | | 1 |
| 2.16 | | | | | | | | | | | | | | | | | | | | | Over \$50,000,00 | 20 ر | |

SCHEDULE C - EARNED INCOME

| Name: Hon Barber | |
|------------------|--|
| Page 17 of 2 | |

| EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. |
|--|
| the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. |
| List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list |
| |
| |

| INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited. | sated at or above the "senior staff" rate totally prohibited. | e was \$26,955. In addition, certain |
|--|---|--------------------------------------|
| Source (include date of receipt for honoraria) | Туре | Amount |
| | Approved Teaching Fee Legislative Pension | \$6,000 \$18,000 |
| Civil War Roundtable (Oct. 2) Ontario County Board of Education | Spouse Seiary | WA WA |
| State of AI Retired System Defined Benefit System | Pension | 4 48,942 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

SCHEDULE D - LIABILITIES

Name: Ron Barber Page 18 of 21

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. Column K is for liabilities held solely by your spouse or dependent child.

| , | <u> </u> | <u> </u> | | | | | | |
|---|----------|----------|--|-------------------------|--|--|----|---------------------|
| | | | | | | DC, JT | | |
| | | | | JNG | Example | | | |
| | | | | 10 | First Bank of Wilmington, DE | Creditor | | |
| | | | | Oct 2010 | 5/98 | Date Liability Incurred MO/YR | | |
| | | | | mortgage on Residential | Mortgage on Rental Property, Dover, DE | Type of Liability | | |
| | | | | | | \$10,001- \$15,000 | > | |
| | | | | | | \$15,001- \$50,000 | œ | |
| | - | | | | | \$50,001- \$100,000 | c | |
| | | | | X | × | \$100,001- \$250,000 | Ð | , |
| | | | | | | \$250,001- \$500,000 | m | Amount of Liability |
| | | | | | | \$500,001- \$1,000,000 | 71 | t of Li |
| | | | | | | \$1,000,001- \$5,000,000 | ۵ | ability |
| | | | | | | \$5,000,001- \$25,000,000 | I | |
| | | | | | | \$25,000,001- \$50,000,000 | - | |
| | | | | | | Over \$50,000,000 | L | |
| | | | | | | Over \$1,000,000* (Spouse/DC Liability) | ~ | |

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

| Position | Name of Organization |
|----------|----------------------|
| | |
| | |
| | |
| | |
| | |
| | |

SCHEDULE F - AGREEMENTS

| Name: Ron Burber | |
|------------------|--|
| Page 19 of 2 | |

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date | Parties to Agreement | Terms of Agreement |
|----------|---|--------------------------|
| Jan 1006 | Jan 1006 State of Arizona Retirement System | Fixed Retirement Banefit |
| | | |
| | | |
| | | |
| | | |
| | | |

SCHEDULE G - GIFTS

Report the source (including name, city, and state), a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the

| Source | Description | Value |
|--|--|---------------|
| Example: Mr. Joseph Smith, Arlington, VA | Sliver Platter (determination of personal friendship received from the Ethics Committee) | \$ 400 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

SCHEDULE H -- TRAVEL PAYMENTS and REIMBURSEMENTS

| V 400 V | Time: ベロン・ブンコン | こ こ こ | |
|---------|----------------|-------------|--|
| | | 20 | |

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Privately-sponsored travel approved by the Ethics Committee, if post-travel disclosure was filed with the Clerk; travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

| | | | | | | | | | NIA | Examples: | | |
|---|--|--|----------|--|------|---|---|---|-----|---|-----------------------------|---|
| | | | | | | | | | D | Habitat for Hum | Government of China (MECEA) | |
| | | | | | | | 1 | | | Habitat for Humanity (charity fundraiser) | China (MECEA) | Source |
| | | | | | | | | | | iser) | | • |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | Max | Aug | Dat |
| | | | | | | | | | | Max. 3-4 | Aug. 6-11 | Data(s) |
| | | | | | | | | | | | | |
| | | | | | | | | | | | DC | City of Deg |
| | | | | | | | | | | DC-Boston-DC | DC-Beijing, China - DC | City of Departure – Destination City of Return |
| | | | | | | | | | | : | • | ration – |
| | | | | | | | | | | | | |
| | | | | | | | | | | Х | ۲ | Lodging? (Y/N) |
| - | | | <u> </u> | | | - | | | | | | |
| | | | | | | | | | | * | ٧ | Food? (Y/N) |
| | | | | | | | | • | | Y | z | Family Member Included? (YM) |
| | | | | | | | | | | | | imber (Y/N) |

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

| Name: | |
|---------|--|
| Ror | |
| N V | |
| Sperior | |
| } | |
| | |
| Page 2 | |
| 21 . | |
| ı 21 | |
| | |